**ANNOUNCEMENT**

– Tap issuance on Futureal 2031/I HUF Bonds –

Budapest, 31 January 2022

**Futureal Development Holding Ingatlanforgalmazó Korlátolt Felelősségű Társaság** (seat: 1082 Budapest, Futó utca 47-53. VII. em.; company registration number: Cg. 01-09-903759, hereinafter: “**Company**”) hereby publishes the following:

The Company has successfully issued a second tranche of **Futureal 2031/I HUF Kötvény** (ISIN: HU0000360268; “**Bonds**”) within the framework of the Bond Funding for Growth Program (“Növekedési Kötvényprogram”) launched by the National Bank of Hungary as follows:

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| --- | --- |
| Series Code:  | FUTURE2031 |
| ISIN Code:  | HU0000360268 |
| Auction Date:  | 27 January, 2022 |
| Date of Financial Execution / Date of issuance of the second tranche:  | 31 January, 2022 |
| Bond Maturity Date:  | 23 March, 2031 |
| Quantity Offered at face value:  | HUF 8,050,000,000 |
| All bids submitted at face value:  | HUF 11,400,000,000  |
| Total amount of current issue at face value:  | HUF 8,050,000,000 |
| Amount of funds involved (face value \* average selling price \* individual number): | HUF 6,740,000,000 |
| Total nominal value of Bonds after the issuance of the second tranche | HUF 63,050,000,000 |
| Issued number of Bonds of the second tranche | 161 pcs |
| Type of interest: | Fixed interest rate  |
| Coupon rate: | 4.00 % p.a. |
| Average sales price: | 83,8428 % |
| Average yield: | 6,5335 % |
| The HUF (mid) swap closest to the maturity of the paper: | 4,7703% |
| Premium, against HUF swap: | 176 bp |

The second tranche of the Bonds has been admitted for trading to the XBond multilateral trading facility as of 31 January 2022.

**Futureal Development Holding Ingatlanforgalmazó Korlátolt Felelősségű Társaság**